

Small Business Enterprise (SBE) Participation Professional Services Rating Rubric

Selection Criteria

General

- To count towards the advertised SBE participation goal during the proposal review process, a SBE must hold a current SBE certification from an MSD approved agency at the time of proposal review.
- Points may be deducted if a requested form is incomplete and/or contains inaccuracies.
- Scoring is at the discretion of the individual rater.
- 1. Achievement of the Advertised SBE Goal (Maximum 10 points; option for up to 2 additional points)

| # | Criteria | | | | | |
|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------------------------|--|--|--|
| | Advertised SBE Goal Met | Example | | | | |
| | | Goal Met | Goal Not Met | | | |
| | The vendor's proposed certified SBE participation meets the advertised SBE participation goal. No points will be awarded if the goal is not met. | 10 points | 0 points | | | |
| | Advertised SBE Goal Exceeded | Example | | | | |
| every 2% increase in propose utilization above the advertise participation goal, not to exce | One additional point will be assigned for every 2% increase in proposed SBE utilization above the advertised SBE participation goal, not to exceed 2 points. Proposed SBE subconsultant(s) must provide a scope of work MSD deems | 2% above advertised goal | 1 additional point awarded | | | |
| | necessary to the project. The additional point(s) may not be awarded if it is determined that an SBE subconsultant's scope of work is not necessary to the project and/or may be negotiated out of the final project agreement. | 4% above advertised goal | 2 additional points awarded | | | |



| 2. RFP/Q Subconsultant Utilization Plan (Statement of Intent to Utilize Firms) | | | | | | |
|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-----------------------|--|--|--|
| (Maximum 5 points) | | | | | | |
| # | Criteria | | | | | |
| | Form Submitted with Proposal | Example | | | | |
| | | Submitted | Not Submitted | | | |
| a. | Form must be submitted with vendor's proposal in order to receive points. | Up to 5 points | 0 points | | | |
| | Submission of an Accurate and | Example | | | | |
| b. | Complete Form | All Criteria Met | Some Criteria Met | | | |
| | All requested fields on the form are fully and accurately completed. | | | | | |
| C. | All Proposed Firms Disclosed Form lists all proposed subconsultant firms (both SBE and non-SBE certified). | | | | | |
| d. | SBE Firms Certified to Perform the Type of Work / Supplier Listed A specific type of work / supplier must be listed for each proposed subconsultant. Vendor should ensure that the type of work / supplier listed on the form for each SBE firm matches a commodity code listed on the SBE firm's certification. Vendor may list specific commodity code(s) on the form. | 5 points | Less than 5 points | | | |
| e. | Specific Subconsultant Percentage Provided Form must include specific numeric percentage for each proposed subconsultant in order to receive points. Does not include ambiguous language (i.e. To Be Determined or +/-). | | | | | |



| 3. Statement of Intent to Contract and Perform (Maximum 5 points) | | | | | |
|-------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|---------------------------------------------------|--|--|
| # | Criteria | | | | |
| | Form(s) Submitted with Proposal | Exam | , | | |
| | | Form(s) Submitted | Form(s) Not Submitted | | |
| a. | One form for each SBE subconsultant included in vendor's proposal must be submitted with vendor's proposal in order to receive points. | Up to 4 points | 0 points | | |
| b. | Submission of an Accurate and Complete Form for each SBE subconsultant | All Criteria Met | Some Criteria Met | | |
| | All required fields on the form(s) are fully and accurately completed. | | | | |
| C. | SBE Subconsultant Signature | 4 points | Less than | | |
| | Form signed by a representative of each proposed SBE subconsultant firm. | | 4 points | | |
| d. | First Time SBE Subconsultant | Example | | | |
| | Relationship <u>or</u> First Time SBE Prime | First Time Opportunity | Not a First Time Opportunity | | |
| | One additional point will be assigned if the vendor's proposal includes at least one SBE subconsultant who the vendor has never worked with <u>OR</u> the vendor's proposal includes at least one SBE subconsultant who has never worked on an MSD project. Proposed SBE subconsultant must provide a scope of work anticipated in the project delivery. The additional point may not be awarded if it is determined | Up to 1 point | 0 points | | |
| | that the SBE subconsultant's scope of work is not required by the project and/or may be negotiated out of the final project scope. or | · | · | | |
| | One additional point will be assigned to an SBE vendor who, if awarded the contract, would be awarded its first Prime contract with MSD. | | | | |